



INTERNATIONAL SOCIAL SECURITY ASSOCIATION  
ASSOCIATION INTERNATIONALE DE LA SÉCURITÉ SOCIALE  
ASOCIACIÓN INTERNACIONAL DE LA SEGURIDAD SOCIAL  
INTERNATIONALE VEREINIGUNG FÜR SOZIALE SICHERHEIT

Final Programme

# Luxembourg

29.9–1.10.2010

**6th INTERNATIONAL POLICY AND RESEARCH  
CONFERENCE ON SOCIAL SECURITY**  
Emerging trends in times of instability:  
New challenges and opportunities for social security

The Conference is held at the invitation of:  
Association of Social Security Institutions of Luxembourg



**a l o s s**  
association luxembourgeoise  
des organismes de sécurité sociale

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# 6th INTERNATIONAL POLICY AND RESEARCH CONFERENCE ON SOCIAL SECURITY

Emerging trends in times of instability: New challenges and opportunities for social security

Luxembourg, 29.9–1.10.2010

Chambre de commerce  
7, rue Alcide de Gasperi  
LU-2981 Luxembourg-Kirchberg  
Luxembourg

## SCIENTIFIC COMMITTEE OF THE CONFERENCE

Christian Aspalter, Beijing Normal University-Hong Kong Baptist University (China); Nicholas Barr, London School of Economics and Politics (United Kingdom); Jos Berghman, Catholic University of Leuven (Belgium); Bea Cantillon, University of Antwerpen (Belgium); Mohamed Chaabane, Centre for Research and Studies of Social Security (Tunisia); Agnieszka Chlon-Dominciak, Warsaw University (Poland); Gösta Esping-Andersen, University of Pompeu Fabra (Spain); Tetsuo Fukawa, National Institute of Population and Social Security Research (Japan); Neil Gilbert, University of California, Berkeley (United States); Evance Kalula, University of Cape Town (South Africa); Olli Kangas, Social Insurance Institution (Finland); María Patricia Kurczyn, National Autonomous University of Mexico (Mexico); Milko Matijascic, Institute of Applied Economic Research (Brazil); Einar Øverbye, Oslo University College (Norway); Joakim Palme, Institute for Future Studies (Sweden); Sara E. Rix, AARP Public Policy Institute (United States); Peter Saunders, University of New South Wales (Australia); Achim Seifert, University of Luxembourg (Luxembourg); Roland Sigg, ISSA Secretariat (Geneva).

## SCOPE AND OBJECTIVES OF THE CONFERENCE

The recent financial and economic crisis has had an enormous impact in terms of its suddenness, scale, and global reach. The fiscal impact on social security is significant due to the depletion of reserve fund assets and increasing expenditure. At the same time social security is experiencing a new-found legitimacy in the context of a fragile economy destabilized at the core. From a broader perspective, this crisis is connected with other major trends in the world today, including an ageing population, globalization, changes in the labour market, population displacement, changes in family structures, climate change, and a crisis of values.

The International Policy and Research Conference on Social Security, to be held from 29 September to 1 October 2010 in Luxembourg, at the invitation of the Association of Social Security Institutions of Luxembourg, will address these crucial issues relating to the role of social security in times of instability. The Conference, organized as part of the International Social Security Association's Policy and Research programme, has several objectives. In bringing together researchers, policy-makers, administrators and other members of the social security community, it will provide a platform for discussing the best ways of adapting social security to the instability that characterizes the world today. In this way, the Conference will help to inform and enlighten the current policy debate, promote policy innovation and guide future research.

In the context of an increasingly unstable world, social security programmes have to adapt to new requirements while working towards innovative solutions. With a forward-looking view, this Policy and Research Conference aims to:

- Identify the new demographic context which encompasses, among other things, the challenges of an evolving life-cycle and of increasing migration;
- Analyse the consequences of the current financial crisis and related socio-economic changes for the future of social security;
- Assess the impact of major emerging mega-trends on social policies and on forthcoming social security challenges.

A maximum amount of time will be devoted to discussion during both plenary and concurrent sessions. A limited number of keynote addresses will seek to clarify the major issues and set the framework for discussion. The themes and sub-themes of the Conference are presented in more detail below. The plenary sessions, and one of each set of concurrent sessions, will be interpreted into English, French, German and Spanish.

The Conference follows the International Research Conference on Social Security, held in March 2007 in Warsaw, Poland, which examined the role of social security facing labour market and employment policies.

# CONFERENCE PROGRAMME

## TUESDAY, 28 SEPTEMBER 2010

16:30–18:30

Registration of participants

## WEDNESDAY, 29 SEPTEMBER 2010

### Morning

08:00–09:30

Registration of participants

09:30–10:30

### **OPENING SESSION (Main Conference room / C1)**

#### **Chairperson**

*Mr. Fernand Lepage*, President, Association of Social Security Institutions of Luxembourg, Luxembourg.

*Mr. André Prüm*, University of Luxembourg, Luxembourg.

*Mr. Hans-Horst Konkolewsky*, Secretary General, International Social Security Association, Geneva.

*Mr. Mars Di Bartolomeo*, Minister of Social Security, Minister of Health, Luxembourg.

#### **Opening address: Conceptualising social security and income redistribution**

*Mr. Ravi Kanbur*, Cornell University, United States.

10:30–11:00

Coffee break

11:00–12:15

### **PLENARY SESSION - THEME 1: FACING THE CHALLENGES OF AN EVOLVING POPULATION STRUCTURE (Main Conference room / C1)**

#### **Conference introduction**

*Mr. Roland Sigg*, International Social Security Association, Geneva.

#### **Day Chair**

*Mr. Jean-Claude Barbier*, University of Paris 1 Panthéon Sorbonne, France.

#### **Keynote speech: Coping with the demographic challenge: A new approach to managing a long-living society**

*Ms. Anne-Marie Guillemard*, Paris Descartes University, France.

#### **Keynote discussant**

*Mr. Tetsuo Fukawa*, National Institute of Population and Social Security Research, Japan.

12:15–13:30

Lunch break (Buffet in the lobby) offered by the Association of Social Security Institutions of Luxembourg

## Afternoon

13:30–16:30

**SESSION 1.1. (with simultaneous interpretation):**

**STRUGGLING AGAINST PRECARIOUSNESS IN THE LABOUR MARKET: WHAT SPACE FOR ACTIVATION PROGRAMMES AND SOCIAL INVESTMENT POLICIES? (Room C1)**

### Chairperson

*Mr. Evance Kalula, University of Cape Town, South Africa.*

### Reporter

*Mr. Olli Kangas, Social Insurance Institution, Finland.*

**SESSION 1.2.: FACING POPULATION MOVEMENTS: MAKING SOCIAL SECURITY ACCESSIBLE TO MIGRANTS (Room C2)**

### Chairperson

*Mr. Achim Seifert, University of Luxembourg, Luxembourg.*

### Reporter

*Mr. Marius Paul Olivier, International Institute for Social Law and Policy, Australia.*

**SESSION 1.3.: REDEFINING WORK AND RETIREMENT IN A LONG-LIFE SOCIETY: TOWARDS A NEW MANAGEMENT OF AGES (Room C3)**

### Chairperson

*Mr. Jos Berghman, Catholic University of Leuven, Belgium.*

### Reporter

*Ms. Sara E. Rix, AARP Public Policy Institute, United States.*

16:30–17:00

Tea break

17:00–18:00

**PANEL DISCUSSION ON POLICY OUTCOMES AND LESSONS LEARNED (Main Conference room / C1)**

### Chairperson

*Mr. Jean-Claude Barbier, University of Paris 1 Panthéon Sorbonne, France.*

18:00–20:00

Welcome cocktail reception offered by the Association of Social Security Institutions of Luxembourg and poster presentations.

**THURSDAY, 30 SEPTEMBER 2010**

**Morning**

09:00–10:15

**PLENARY SESSION - THEME 2: FACING THE CHALLENGES OF MULTIPLE CRISES CONFRONTING THE WORLD TODAY (Main Conference room / C1)**

**Day Chair**

*Mr. Neil Gilbert, University of California, Berkeley, United States.*

**Keynote speech: Implementing labour market activation in an increasingly unstable world: The coordination challenge**

*Mr. Einar Øverbye, Oslo University College, Norway.*

**Keynote discussant**

*Ms. Chantal Euzéby, University of Pierre Mendès France, France.*

10:15–10:45

Coffee break

10:45–12:15

**SESSION 2.1.: STRENGTHENING THE LEGITIMACY OF SOCIAL SECURITY IN TIMES OF CRISES: BETWEEN SOLIDARITY AND DYNAMIC SOCIAL SECURITY (Room C3)**

**Chairperson**

*Ms. Bea Cantillon, University of Antwerpen, Belgium.*

**Reporter**

*Mr. Christian Aspalter, Beijing Normal University-Hong Kong Baptist University, The People's Republic of China.*

**SESSION 2.2.: FINANCING ISSUES: WHAT INNOVATIONS FOR A SUSTAINABLE SOCIAL SECURITY? (Room C2)**

**Chairperson**

*Mr. Krzysztof Hagemeyer, International Labour Office, Geneva.*

**Reporter**

*Ms. Agnieszka Chlon-Dominczak, Warsaw University, Poland.*

**SESSION 2.3. (with simultaneous interpretation): QUESTIONING THE ISSUE OF EXTENSION OF COVERAGE: BETWEEN MYTH AND REALITY (Room C1)**

**Chairperson**

*Mr. Mohamed Chaabane, Centre for Research and Studies of Social Security, Tunisia.*

**Reporter**

*Ms. Patricia Kurczyn, National Autonomous University of Mexico, Mexico.*

12:15–13:30

Lunch break (Buffet in the lobby) offered by the Association of Social Security Institutions of Luxembourg.

## **Afternoon**

13:30–16:30

Concurrent sessions 2.1, 2.2, 2.3 (continued)

16:30–17:00

Tea break

17:00–18:00

**PANEL DISCUSSION ON POLICY OUTCOMES AND LESSONS LEARNED (Main Conference room / C1)**

### **Chairperson**

*Mr. Neil Gilbert*, University of California, Berkeley, United States.

19:30

Dinner offered by the Government of the Grand Duchy of Luxemburg (Restaurant “Bar de l'Hémicycle”, rue du Fort Thüngen 1, Luxembourg-Kirchberg).

**FRIDAY, 1 OCTOBER 2010**

**Morning**

09:00–10:30

**THEME 3: IMPACT OF MAJOR EMERGING MEGA-TRENDS ON SOCIAL POLICIES AND ON FORTHCOMING SOCIAL SECURITY CHALLENGES**

**Day Chair**

*Mr. Hugues de Jovenel, Futuribles, France.*

**SESSION 3.1. (with simultaneous interpretation):**

**RETHINKING THE DESIGN OF SOCIAL SECURITY IN AN UNSTABLE WORLD: HOW TO COPE WITH THE CHALLENGES POSED BY EXTERNAL "STRESSES" (Room C1)**

**Chairperson**

*Mr. Joakim Palme, Institute for Future Studies, Sweden.*

**Reporter**

*Mr. Yannick D'Haene, International Social Security Association, Geneva.*

**SESSION 3.2.: IMPACT OF NEW TECHNOLOGIES ON SOCIAL POLICIES AND THE EFFECTIVENESS OF CITIZEN-ORIENTED APPROACH (Room C3)**

**Chairperson**

*Mr. Chris Gibbon, IBM, United Kingdom.*

**Reporter**

*Mr. Julien Damon, Sciences Po, France.*

**SESSION 3.3.: THE EMERGENCE OF NEW LEADING ECONOMIC POWERS: WHAT NEW VALUES FOR SOCIAL SECURITY POLICIES? (Room C2)**

**Chairperson**

*Mr. François-Xavier Merrien, University of Lausanne, Switzerland.*

**Reporter**

*Mr. Milko Matijascic, Institute of Applied Economic Research, Brazil.*

10:30–11:00

Coffee break

11:00–13:00

**ROUND TABLE ON "EMERGING TRENDS: CONSEQUENCES FOR SOCIAL SECURITY"**

**Chairperson**

*Mr. Hugues de Jovenel, Futuribles, France.*

**CLOSING SESSION**

*Mr. Hans-Horst Konkolewsky, Secretary General, International Social Security Association, Geneva.*

*Mr. Jean-Marie Feider, Vice President, Association of Social Security Institutions of Luxembourg.*

## CONCURRENT SESSIONS

### THEME 1. FACING THE CHALLENGES OF AN EVOLVING POPULATION STRUCTURE

#### SESSION 1.1. STRUGGLING AGAINST PRECARIOUSNESS IN THE LABOUR MARKET: WHAT SPACE FOR ACTIVATION PROGRAMMES AND SOCIAL INVESTMENT POLICIES?

##### Chairperson

*Mr. Evance Kalula, University of Cape Town, South Africa.*

##### Reporter

*Mr. Olli Kangas, Social Insurance Institution, Finland.*

**Airio, Ilpo.** Social Insurance Institution Finland. Finland.

*In-work poverty and unemployment in Finland: Dual labour market or reserve workers?*

**Barbier, Jean-Claude.** University of Paris 1 Panthéon Sorbonne. France.

*The activation of social protection for the last 10 years in developed countries: Was it a complete failure?*

**Behrendt, Christina.** International Labour Office. Geneva.

*Protecting workers, not jobs: Enhancing income protection in the Middle East*

**Euzéby, Chantal.** Université Pierre Mendès France. France.

*L'inclusion active dans l'Union européenne face à la crise [Active integration in the European Union in response to the crisis]*

**Haux, Tina.** University of Essex. United Kingdom.

*Activating lone parents: Applying alternative approaches to the British case*

**Ludwinek, Anna.** European Foundation for the Improvement of Living and Working Conditions. Ireland.

*Active inclusion of young people with health problems or disabilities*

**Marx, Ive.** Natascha **Van Mechelen.** University of Antwerp. Belgium.

*Minimum income protection in times of crisis*

**Meva'a Abomo, Dominique.** Université de Douala. Cameroon.

*Les défis de l'investissement social face à l'augmentation rapide du capital humain, la récession du marché de l'emploi et la crise de gouvernance dans le Tiers Monde: le cas du Cameroun [The challenges of social investment in view of the rapid increase in human capital, the recession in the labour market and the crisis of governance in the Third World: The case of Cameroon]*

**Miyazato, Naomi.** Tadashi **Sakai.** Nihon University College of Economics. National Institute of Population and Social Security Research. Japan.

*Who places more value on job quality? Evidence from the Japanese labour market*

**Øverbye, Einar.** Oslo University College. Norway.

*Activation and the coordination challenge*

**Rosenstein, Emilie.** Jean-Michel **Bonvin.** Haute Ecole spécialisée de Suisse occidentale. Switzerland.

*Réinsérer les bénéficiaires de prestations sociales en temps de crise: bilan et enjeux de quelques pratiques innovantes en Suisse [Reintegrating those in receipt of social benefits in periods of crisis: Assessment and issues raised by certain innovative practices in Switzerland]*

**Van Huizen, Thomas.** Utrecht University. Netherlands.

*Savings accounts for unemployment: Assessing the impact on job search behaviour*

## SESSION 1.2. FACING POPULATION MOVEMENTS: MAKING SOCIAL SECURITY ACCESSIBLE TO MIGRANTS

### Chairperson

*Mr. Achim Seifert, University of Luxembourg, Luxembourg.*

### Reporter

*Mr. Marius Paul Olivier, International Institute for Social Law and Policy, Australia.*

**Camacho Solis, Julio Ismael.** Universidad Autónoma de Chiapas. Mexico.

*Los trabajadores migrantes e informales excluidos de la seguridad social propuestas de inclusión [Migrants and workers in the informal sector excluded from social security: proposals for inclusion]*

**Ceinos Suárez,** Angeles. Universidad de Oviedo. Spain.

*La protección social de los trabajadores extranjeros en España [Social protection for foreign workers in Spain]*

**Kaeser, Laure.** Université de Genève. Switzerland.

*Conditions, limites et perspectives de l'accès aux soins pour les migrants irréguliers en Europe [Conditions, limits and outlook for the future in access to health care for irregular migrants in Europe]*

**Mendizábal Bermúdez,** Gabriela. Universidad Autónoma del Estado de Morelos. Mexico.

*La protección social de los trabajadores migrantes de México [Social protection for migrant workers from Mexico]*

**Meyer Christensen,** Anna. Centre d'Etudes de Populations, de Pauvreté et de Politiques Socio-économiques. Luxembourg.

*Unemployment duration: Do immigrants pay the price of welfare generosity and employment protection?*

**Olivier,** Marius Paul. Ockert **Dupper.** International Institute for Social Law and Policy. Australia. University of Stellenbosch. South Africa.

*Migration patterns and social protection responses: Perspectives from South and Southern Africa*

**Smit,** Nicola. Elmarie **Fourie.** University of Johannesburg. South Africa.

*Labour market flexibility, migration and inflexible social protection in the SADC region*

**Wadensjö,** Eskil. Gabriella **Sjögren Lindquist.** Swedish Institute for Social Research. Sweden.

*Immigrants and the social security system in Sweden*

**Wang,** Fang. Guang **Wu.** Ling **Qian.** Ministry of Human Resources and Social Security. Ministry of Health. The People's Republic of China.

*Improving the health insurance framework to meet the primary health service demands of Chinese farmer-turned domestic migrant workers*

## SESSION 1.3. REDEFINING WORK AND RETIREMENT IN A LONG-LIFE SOCIETY: TOWARDS A NEW MANAGEMENT OF AGES

### Chairperson

*Mr. Jos Berghman, Catholic University of Leuven, Belgium.*

### Reporter

*Ms. Sara E. Rix, AARP Public Policy Institute, United States.*

**Calvo Bralic,** Esteban. Harvard University. United States.

*The impact of pension policy on older adults' life satisfaction: An analysis of longitudinal multilevel data*

**Casey,** Bernard. University of Warwick. United Kingdom.

*The value and costs of informal care: An attempted estimation*

**García Flores**, Jacinto. Benemérita Universidad Autónoma de Puebla. Mexico.

*Contratación de trabajadores de la tercera edad y deducción de impuestos para las empresas en México* [The recruitment of seniors and tax deductions for enterprises in Mexico]

**Rodríguez Cardo**, Iván Antonio. Universidad de Oviedo. Spain.

*La jubilación al servicio de la política de empleo en España* [The role of retirement in employment policies in Spain]

**Rubel**, Katarzyna. Université Montesquieu Bordeaux IV. France.

*La prise en charge de la dépendance des personnes âgées: défi pour la sécurité sociale et la solidarité familiale?* [Covering dependency among the elderly: The challenge for social security and family solidarity]

**Kanti Sahu**, Bimal. Employees' State Insurance Corporation. India.

*Improvements in life expectancy and sustainability of social security schemes: A challenge worldwide*

**Song**, Jae. Social Security Administration. United States.

*An alternative path to retirement: Evidence from Social Security disability Insurance benefit applicants*

## THEME 2. FACING THE CHALLENGES OF MULTIPLE CRISES CONFRONTING THE WORLD TODAY

### SESSION 2.1. STRENGTHENING THE LEGITIMACY OF SOCIAL SECURITY IN TIMES OF CRISES: BETWEEN SOLIDARITY AND DYNAMIC SOCIAL SECURITY

#### Chairperson

*Ms. Bea Cantillon*, University of Antwerpen, Belgium.

#### Reporter

*Mr. Christian Aspalter*, Beijing Normal University-Hong Kong Baptist University, The People's Republic of China.

**Amitsis**, Gabriel. Higher Technical Institute of Athens. Greece.

*Mixed social security benefits for persons outside the labour market – Addressing the Greek solidarity paradigm*

**Aspalter**, Christian. Beijing Normal University, Hong Kong Baptist University, United International College. The People's Republic of China.

*Towards "Human Capital Solidarity": Emphasizing justice in the distribution of physical, mental, social and cultural capabilities – A normative study in social policy*

**Blomberg**, Helena. Johanna **Kallio**. Christian **Kroll**. Olli **Kangas**. Mikko **Niemelä**. University of Helsinki. Social Insurance Institution. Finland.

*Attitudes towards welfare policies among high-risk groups in Europe*

**Bustos**, Marta. Marlene **Araya Cuello**. Universidad de Valparaiso. Chile.

*Pensión básica solidaria de vejez. Evaluación de impacto en la calidad de vida de los beneficiarios* [Basic solidarity old-age pensions: An impact assessment on the standard of living of beneficiaries]

**Cantillon**, Bea. University of Antwerp. Belgium.

*Poverty, investment and social security in rich egalitarian welfare states*

**Dietz**, Martin. Andrea **Arlt**, Ulrich **Walwei**. Institute for Employment Research. Germany.

*Winds of change: Work arrangements in Germany*

**Essoussi**, Kamel. Caisse nationale de retraite et de prévoyance sociale. Tunisia.

*Femme et sécurité sociale: entre tradition, modernité et accès égalitaire aux prestations. Approche de la Tunisie* [Women and social security: Between tradition, modernity and equality of access to benefits - The Tunisian approach]

**Fukawa**, Tetsuo. National Institute of Population and Social Security Research. Japan.

*The distributive impact of support measures for low-income families in Japan*

**Heidary, Ali. Reza Manuchehri Rad.** Social Security Organization. AMIRKABIR University of Technology. Islamic Republic of Iran.

*The schematic framework for utilizing the Ministry of Welfare and Social Security in Iran's Economic Reform Plan*

**Kim, Jin Soo. Seong Young Lee.** Yonsei University. Republic of Korea. University of Oxford. United Kingdom  
*Extinction or evolution? A study of the challenges and the future of social insurance in Korea*

**Mpedi, Letlhokwa George.** Centre for International and Comparative Labour and Social Security Law. South Africa.

*The recent financial and economic crisis: Social security lessons for the Southern African Development Community*

**Mzid, Nouri.** Université de Sfax. Tunisia.

*Le système tunisien de protection sociale: émergence du principe de solidarité et défis de dysfonctionnement*  
[The Tunisian social protection system: Emergence of the principle of solidarity and the challenges of dysfunctions]

**Niemelä, Mikko,** Social Insurance Institution. Finland.

*Toward a non-generic approach to poverty attributions*

**Quené, Marjolein.** Sociale Verzekeringsbank. Netherlands.

*Financial protection for future survivors: The National Survivor Benefits Act in the Netherlands*

**Sarfati, Hedva.** ISSA Consultant on Labour market and welfare reforms. Geneva.

*Securing decent pensions for nurses: Gaining insights for the issues at stake for an "atypical" workforce*

**Sheen, Veronica.** Monash University. Australia.

*The social risks of precarious employment for women*

**Tangian, Andranik.** Hans-Böckler-Foundation and Karlsruhe Institute of Technology. Germany.

*Flexicurity: Monitoring indicators and policy proposals*

**Xhumari, Merita.** University of Tirana. Albania.

*Challenges facing the old-age pension system in the Western Balkans*

## SESSION 2.2. FINANCING ISSUES: WHAT INNOVATIONS FOR A SUSTAINABLE SOCIAL SECURITY?

### Chairperson

*Mr. Krzysztof Hagemeyer, International Labour Office, Geneva.*

### Reporter

*Ms. Agnieszka Chlon-Dominczak, Warsaw University, Poland.*

**Baruti, Elias E.M.** The Local Authorities Pension Fund. United Republic of Tanzania.

*The role of pension funds as institutional investors in Tanzania: Challenges and opportunities*

**Carmona, Jhon.** The Global Fund to Fight AIDS, Tuberculosis and Malaria. Switzerland.

*The desirable effect of solidarity in the limitation of foreign investment of pension funds*

**Chekki Cherni, Houyem. Tahar Abdessalem.** Université de la Manouba. Faculté des sciences économique et de gestion de Tunis. Tunisia.

*Réforme du financement des systèmes de retraite: nouveaux enjeux et application au cas tunisien* [Reforming the financing of pension systems: New challenges and implementation in the case of Tunisia]

**Jess, Heinrich.** Deutsche Rentenversicherung Bund. Germany.

*Vermeidung von Armut im Alter* [Avoiding poverty in old age]

**Katsuya**, Yamamoto. National Institute of Population and Social Security Research. Japan.  
*The evaluation of the DPJ's new pension scheme*

**Kawinski**, Marcin. Dariusz **Stanko**. Joanna **Owczarek**. Warsaw School of Economics. Poland.  
*Protection mechanisms in the pension systems of the CEE countries*

**Kuné**, Jan B. APG Group. Netherlands.  
*Pensions in a shrinking economy*

**Marruecos Huete**, Jesús Carlos. Asociación Española de Salud y Seguridad Social. Spain.  
*Estrategias para la garantía de financiación de la seguridad social frente a la crisis actual* [Strategies to guarantee the financing of social security in the current crisis]

**Mills**, Catherine. Université de Paris I. France.  
*La crise financière et économique: explosion des déficits sociaux et enjeux d'une réforme alternative du financement d'une protection sociale renouvelée* [The economic and financial crisis: The explosion of social deficits and the challenges of an alternative reform of the financing of renewed social protection]

**Olivera**, Javier. Katholieke Universiteit Leuven. Belgium.  
*Welfare, inequality and financial consequences of a multi-pillar pension system: A reform in Peru*

**Prasad**, Naren. Megan **Gerecke**. International Labour Office. Geneva.  
*Social security spending in times of crisis*

**Ruiz Moreno**, Angel Guillermo. Universidad de Guadalajara. Mexico.  
*Financiamiento de la seguridad social en tiempos de crisis del empleo* [Financing social security in a time of employment crisis]

**Turner**, John A. Pension Policy Center. United States.  
*Political risk with automatic adjustment mechanisms for social security: Is "automatic" really automatic?*

## SESSION 2.3. QUESTIONING THE ISSUE OF EXTENSION OF COVERAGE: BETWEEN MYTH AND REALITY

### Chairperson

*Mr. Mohamed Chaabane*, Centre for Research and Studies of Social Security, Tunisia.

### Reporter

*Ms. Patricia Kurczyn*, National Autonomous University of Mexico, Mexico.

**Ackson**, Tulia. University of Dar es Salaam. United Republic of Tanzania.  
*Extension of social security coverage to the excluded in Tanzania: Legislative and new policy directions*

**Daza Aramayo**, Lourdes Gabriela. University of Economics Prague. Czech Republic.  
*Análisis de las probalidades de la ampliación de la cobertura de Seguridad Social en América Latina, cuáles serían sus efectos y sus probabilidades de éxito* [Analysis of social security coverage in Latin America: Feasibility and possible strategies]

**Dostal**, Jörg Michael. Seoul National University. Republic of Korea.  
*Nigerian pension reform 2004-2010: Great leap or inappropriate policy design?*

**Dupper**, Ockert. Marius Paul **Olivier**. University of Stellenbosch. South Africa. Institute of Social Law and Policy. Australia.  
*The extension of social security coverage: A South African case study*

**Elveren**, Adem Yavuz. Kahramanmaras Sutcu Imam University. Turkey.  
*The formalization of the labour market and social security deficits in Turkey: What should be done?*

**Fernández Salas**, María Eugenia. Universidad del Zulia. Venezuela.

*La extensión de la protección social frente a la vejez en el nuevo sistema de seguridad social venezolano* [The extension of social protection for old age under the new social security system in Venezuela]

**Karadeniz**, Oguz. Pamukkale University. Turkey.

*Extension of health services coverage for needy in Turkey: From social assistance to general health insurance*

**Moreno Dupuich**, Frankling Percy. Seguro Social de Salud "ESSALUD". Peru.

*Seguro social solidario juvenil* [Solidarity social insurance for young people]

**Moreno Padilla**, Javier. Confederación Patronal de la Republica Mexicana (COPARMEX). Mexico.

*Universalidad de la seguridad social en México* [Universal social security in Mexico]

**Olivier**, Marius Paul. Adriaan **Wolvaardt**. International Institute for Social Law and Policy. Australia.

*The extension of social protection to non-formal sector workers, with specific reference to social insurance coverage: Some recent developing country experiences*

**Olivier**, Marius Paul. Avinash **Govindjee**. International Institute for Social Law and Policy. Australia. Nelson Mandela Metropolitan University. South Africa.

*The role of inter-governmental organizations in enhancing social protection in times of instability: Lessons from SADC*

**Pottaveettil Remesh**, Babu. Indira Gandhi National Open University. India.

*Extending social protection for unorganized sector workers in India: One step forward, two steps backward?*

**Ramirez Lopez**, Berenice Patricia. Universidad Nacional Autónoma de México. Mexico.

*Capitalización individual en pensiones y separación entre financiamiento y prestadores de servicios de salud, ¿camino para ampliar la cobertura en México?* [Individual capitalization-based pensions and the separation of finance and health service benefits: A way to extend coverage in Mexico?]

## **THEME 3. IMPACT OF MAJOR EMERGING MEGA-TRENDS ON SOCIAL POLICIES AND ON FORTHCOMING SOCIAL SECURITY CHALLENGES**

### **SESSION 3.1. RETHINKING THE DESIGN OF SOCIAL SECURITY IN AN UNSTABLE WORLD: HOW TO COPE WITH THE CHALLENGES POSED BY EXTERNAL "STRESSES"**

#### **Chairperson**

*Mr. Joakim Palme*, Institute for Future Studies, Sweden.

#### **Reporter**

*Mr. Yannick D'Haene*, International Social Security Association, Geneva.

**de Jouvenel**, Hugues. Futuribles. France.

*Social security facing world in upheaval*

**Fahlbusch**, Nils. Booz & Company. Germany.

*Rethinking the design of social security in an unstable world: Outlook on potential challenges imposed by worldwide megatrends*

**Palme**, Joakim. Institute for Future Studies. Sweden.

*The future of social security in a changing world: The quest for a social investment approach*

## SESSION 3.2. IMPACT OF NEW TECHNOLOGIES ON SOCIAL POLICIES AND THE EFFECTIVENESS OF CITIZEN-ORIENTED APPROACH

### Chairperson

*Mr. Chris Gibbon, IBM, United Kingdom.*

### Reporter

*Mr. Julien Damon, Sciences Po, France.*

**Damon, Julien.** Sylvain **Lemoine.** François *de Jovenel.* Pierre-Yves **Cusset.** Sciences Po. Caisse d'allocations familiales de Rennes. Ministère des Affaires étrangères et européennes. France.

*Les politiques sociales au défi de l'innovation: présentation de l'étude «Futuribles»* [Social policy confronts innovation: Presentation of the Futuribles study]

**Gibbon, Chris.** IBM. United Kingdom.

*Six technologies that are changing social services and social security worldwide*

**González, Laura.** Gabriel **López.** Fabricio **Alvarez.** Universidad de la República del Uruguay. Uruguay.

*Integrating advanced web technologies in a social security portal*

**González, Laura.** Guzmán **Llambías.** Pablo **Pazos.** Universidad de la República del Uruguay. Uruguay.

*Towards an e-health integration platform to support social security services*

**González, Laura.** Patricia Foti. Raquel Sosa. Bruno Rienzi. Universidad de la República del Uruguay. Uruguay.

*Benefits and challenges of using geographic information systems to enhance social security services*

**Radulica Montserrat, Simona** Manuela. Université de Lausanne. Switzerland.

*La sécurité sociale face aux nouveaux risques informatiques* [Social security and new information technology risks]

## SESSION 3.3. THE EMERGENCE OF NEW LEADING ECONOMIC POWERS: WHAT NEW VALUES FOR SOCIAL SECURITY POLICIES?

### Chairperson

*Mr. François-Xavier Merrien, University of Lausanne, Switzerland.*

### Reporter

*Mr. Milko Matijascic, Institute of Applied Economic Research, Brazil.*

**Damon, Julien.** Sciences Po. France.

*Les transferts monétaires conditionnels: une innovation du Sud devenue expérimentation au Nord* [Conditional cash transfers: Southern innovation cum Northern experimentation]

**Ghai, Mridula.** Employees' Provident Fund Organisation. India.

*Policy interventions for bridging the social security coverage gap in the unorganized sector in the BRIC countries*

**Kay, Stephen.** Milko **Matijascic.** Federal Reserve Bank of Atlanta. United States. Institute of Applied Economic Research. Brazil.

*Brazilian social security in comparative perspective: Expenditures, redistribution and inequality*

**Merrien, François-Xavier.** Daniele **Lopes Wohnlich.** Université de Lausanne. Switzerland.

*La Bolsa Família: un modèle de protection sociale pour les pays du sud?* [The Bolsa Família: A social protection model for the South?]

**Sander, Anne.** Christopher **Schmitt.** Stein **Kuhnle.** Hertie School of Governance. Germany.  
*Towards a Chinese welfare state? Tagging the concept of social security in China*

**Singh, Sharad.** Employees' Provident Fund Organisation. India.  
*Organizational effectiveness of select Indian social security organizations - A diagnostic study*

**Tsai, Hung-Jeng.** Chingli **Yang.** Nan-Hwa University. National Cheng-Kung University.  
The People's Republic of China.  
*The political logic of the new cooperative medical scheme in China*

## POSTERS

**Rahmanifard, Davood.** Employees Pension and Welfare Fund of the Iranian Oil Industry.  
Islamic Republic of Iran.  
*Employees Pension and Welfare Fund of the Iranian Oil Industry (EPWF) with Data Envelopment Analysis (DEA)*

**Tippelmann, Ortrun.** German Federal Pension Insurance. Germany.  
*Geschäftsbereich Forschung und Entwicklung Bereich Entwicklungsfragen der Sozialen Sicherheit und Altersvorsorge [Social Security and Retirement Planning]*

**Williamson, John.** Boston College. United States.  
*Reframing generational accounting*

## Practical information

The International Policy and Research Conference on Social Security is open to researchers, policy-makers, administrators and other members of the social security community.

The working languages of the Conference will be English, French, Spanish, and German. Simultaneous interpretation in these languages will be provided for the plenary sessions and in one of the concurrent sessions.

The venue of the Conference is the *Chambre de commerce*, Luxembourg-Kirchberg.

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Conference Website:

[www.issa.int/RC2010](http://www.issa.int/RC2010)